

Gift of Securities & Mutual Funds Transfer Authorization Form

IT'S SIMPLE

Donor(s) Information:

Name: _____

Address: _____

Phone: _____ Email: _____

Donor's Broker Information:

Name: _____

Firm: _____

Phone: _____ Email: _____

Name of Security: _____

Number of Units: _____

Account Number: _____

Approximate Value of Each Unit: _____

Expected Date of Transfer: _____

Donor(s) Authorization:

Signature: _____ Date: _____

Signature: _____ Date: _____

Three Easy Steps:

1. Notify us by completing and signing this Gift of Securities Transfer Authorization Form and mail or fax it to Children's Health Foundation. Your broker can assist you.
2. Your broker will contact Children's Health Foundation and initiate the transfer.
3. Your broker will forward this form to either of our brokers (listed below).

Children's Health Foundation will confirm the transfer with you, once the transaction is complete.

A charitable donation receipt will be issued to you for the closing price of the securities on the day they are received by the Foundation.

345 Westminster Avenue
London, ON, Canada N6C 4V3
Phone: 519.432.8564
Email: info@childhealth.ca
Fax: 519.432.5907
Toll Free: 1.888.834.2496
childhealth.ca

Children's Health Foundation Brokers of Record:

RBC Dominion Securities Inc.
Vito Finucci
1900-148 Fullarton Street
London ON N6B 1Z3
Tel: 519-675-2021
Fax: 519-675-2020
vito.finucci@rbc.com
Account #: 641-22687-13
FINS#: T000
CUID#: DOMA

National Bank Financial
Paul Manders
333 Dufferin Avenue
London ON N6B 1Z3
Tel: 519-439-5341
Fax: 519-439-6016
paul.manders@nbc.ca
Account #: 11-VFHK.A
FINS#: T080
CUID#: NBBS

