

# A Gift In Your Will

**IT'S SIMPLE**  
Your Legacy, Their Future

Many people choose to support important causes by naming a charity as a beneficiary in their Will. A charitable bequest is a gift made through a Will to support a cause that is close to your heart. Providing a gift in your Will is simple and a wonderful opportunity to support children's health.

## Why Consider This Gift? The Benefits to You

A gift in your Will is an effective way to direct a donation to **Children's Health Foundation**. There can be financial benefits and tax savings for your estate as well. A gift in your Will can reduce taxes owing upon death and, at the same time, increase inheritances to loved ones.

- **Simple** – A gift in your Will is easy to arrange. Ask your lawyer to include a gift to **Children's Health Foundation** in your Will.
- **Convenient** – Your gift can be cash, securities (stocks, bonds, mutual funds), or life insurance.
- **Tax Relief** – A gift in your Will is an effective method to reduce estate taxes. Children's Health Foundation will issue a tax receipt for the full value of your gift when received. This receipt can be used to reduce the tax payable on your final tax return. If your gift exceeds 100% of your net income on the final return, the excess may be able to be carried back to the previous tax year.
- **Peace of Mind** – You can make changes to your Will at any time.
- **Meaningful** – A gift in your Will can be your legacy, and help future generations of children and their families.



*"Children's Hospital means a healthy life for my child, it means a safe and close environment where I know our children are being well taken care of."*

*Rachael's mom, Lisa*

## How it Works

Everyone should have a Will to ensure your wishes are met for your loved ones and other beneficiaries you wish to provide for in your estate. Without a Will, the distribution of your estate is decided by the provincial government. A gift in a Will is done by naming a charity as an estate beneficiary. One can choose:

- a specific dollar amount, or specific property, such as securities
- a percentage of the estate or
- the remainder of their estate (residue) once all other commitments are paid

**Children's Health Foundation** is the legal name of the charitable organization responsible for raising funds for Children's Hospital at London Health Sciences Centre, Children's Health Research Institute and Thames Valley Children's Centre in London, Ontario.

You may choose to support one or all of these organizations in your Will. **To avoid any misunderstandings with your estate when drafting your Will, please use our full legal name and address as well as our charitable registration number:**

Children's Health Foundation  
345 Westminster Avenue  
London ON Canada N6C 4V3  
(Charitable Registration No. 11885 2482 RR0001)

## Sample Wording

The following samples can be reviewed by the legal advisor drafting your Will.

### Specific gift

"I direct my estate trustees to give the sum of \$\_\_\_\_\_ (dollars) to **CHILDREN'S HEALTH FOUNDATION**, London, Ontario, (Charitable Registration No. 11885 2482 RR0001) for the purpose of supporting the highest priority needs as determined by the Foundation. The receipt of the treasurer or other proper officer of this organization shall be a sufficient discharge to my Trustees."

### Residual gift

"I direct my estate trustees to give \_\_\_\_\_ % (percent) of the residue of my estate to **CHILDREN'S HEALTH FOUNDATION**, London Ontario, (Charitable Registration No. 11885 2482 RR0001) for the purpose of supporting the highest priority needs as determined by the Foundation. The receipt of the treasurer or other proper officer of this organization shall be a sufficient discharge to my Trustees."

If you would like to designate your gift for a specific purpose and to ensure your gift can be used as intended please contact **Ms. Deborah Barton, Philanthropy Associate**, Legacy Giving Program, 519.432.8062 ext. 131 or 1.888.834.2496 or [dbarton@childhealth.ca](mailto:dbarton@childhealth.ca).

Disclaimer: This material is intended to provide general information and should not be construed as legal or other professional advice. The information should not be used without consulting your own legal and tax advisors to determine its suitability for your unique estate planning and tax needs. Always seek expert advice and discuss your financial affairs with your professional advisors.

For more information on charitable giving at Children's Health Foundation, please call 519.432.8564 or 1.888.834.2496, or visit [www.childhealth.ca/legacy](http://www.childhealth.ca/legacy).



Charitable Registration No. 11885 2482 RR0001